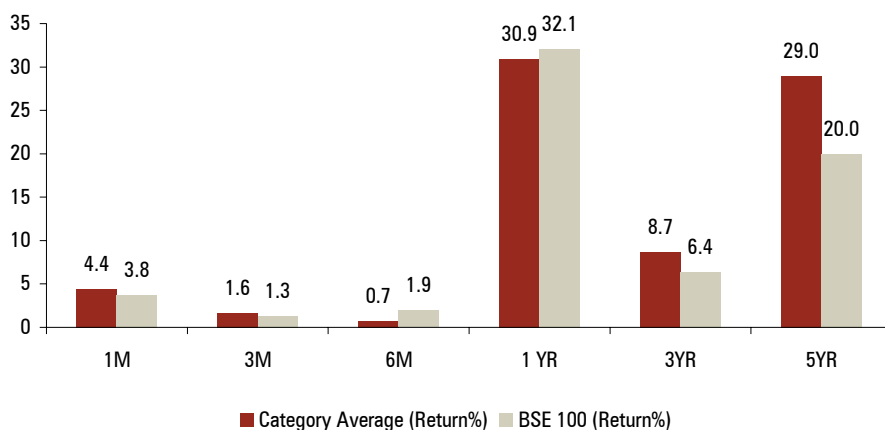


**View**  
**Short-term: Positive**  
**Long-term: Positive**

## Equity Infrastructure Fund

- The infrastructure segment as well as funds in the category have underperformed in the last three to four months as allocation has shifted to other sectors
- Infrastructure funds offer good investment opportunities both in the short as well as long-term due to visible growth prospects and relative underperformance in recent months
- Investors may diversify their portfolio by taking 15-20% exposure in the top performing infrastructure funds in a staggered manner

### Category average vs. Fund Return



Source: CRISIL Fund Analyser, ICICIdirect.com Research

Note : % Returns are as on June 15 , 2010, Returns above 1 yr are CAGR returns

### Positive bias funds

Scheme Name	6 M	1 Yr	3 Yrs
Reliance Diversified Power Sector Fund	2.60	36.87	21.32
Canara Robeco Infrastructure	4.44	32.28	9.20
Benchmark - BSE 100	1.94	32.08	6.40
Category Average	0.74	30.93	8.71

Source: CRISIL Fund Analyser, ICICIdirect.com Research

Note : % Returns are as on July 15 2010, Returns above 1 yr are CAGR returns