

भारतीय बाजार सपाट से सकारात्मक खुलने की संभावना

बुधवार को भारतीय शेयर बाजार में हल्की बढ़त दर्ज हुई, हालाँकि एफओएमसी की बैठक और जुलाई महीने की वायदा एक्सपायरी से पहले निवेशक सावधान रहे। सेंसेक्स 104 अंक या 0.38% की बढ़त के साथ 27,563 पर बंद हुआ। निफ्टी भी 38 अंक या 0.46% बढ़ कर 8,375 अंक पर बंद हुआ। कल अमेरिकी बाजार में मजबूती का रुझान रहा। फेडरल रिजर्व ने ब्याज दरों में बदलाव नहीं करने की घोषणा की। साथ ही कुछ तिमाही नतीजे भी अच्छे रहे। डॉव जॉस 121 अंक यानी 0.69% बढ़ कर 17,751 अंक पर बंद हुआ। एसएंडपी 500 में भी 15 अंक या 0.73% की बढ़त दर्ज हुई और यह 2,109 के स्तर पर आ गया। नैस्टैक कंपोजिट 23 अंक यानी 0.44% बढ़ कर 5,112 पर आ गया।

वायदा बाजार

कल निफ्टी फ्यूचर का प्रीमियम घट कर 3 अंक का रहा। इंडिया विक्स लगभग सपाट रह कर 15.87 पर बंद हुआ। पुट ऑप्शन में सबसे ज्यादा 52 लाख शेयरों के सौदे 8300 पुट के हैं, जबकि कॉल में सबसे ज्यादा 57 लाख शेयरों के सौदे 8500 के स्तर पर हैं। कल 8400 कॉल में 14.2 लाख और 8300 कॉल में 6.3 लाख शेयरों के सौदे कटे। वहीं 8300 पुट में 5.8 लाख और 8200 पुट में 2.4 लाख शेयरों की वृद्धि हुई। आज निफ्टी में 8365-8370 के दायरे में खरीदारी सौदे कर के 8400 और 8420 के लक्ष्य रखें और घाटा काटने का स्तर (स्टॉप लॉस) 8350 पर रखें।

तकनीकी राय

कल निफ्टी ने थोड़े सकारात्मक रुझान के साथ शुरुआत की और उसके बाद पूरे सत्र में 8340-8380 के एक छोटे दायरे में घूमता रहा। अंत में यह दिन के ऊपरी स्तर 8381 के पास बंद हुआ। इसने एक इनसाइड डे बार बनाया, जो पूरी तरह मंगलवार के दायरे के अंदर सिमटा है। यह एफओएमसी की बैठक का नतीजा सामने आने से पहले के अनिश्चय को दर्शाता है। मंगलवार के ऊपरी स्तर 8397 को मजबूती से पार कर इसके ऊपर बंद होने पर ही नरमी का मौजूदा चरण पूरा होने का संकेत मिलेगा। निफ्टी जून की तलहटी 7940 से लगभग 9% की तेजी के बाद अब नरमी के दौर से गुजर रहा है। निफ्टी मार्च से जून की पूरी गिरावट (9119-7940) की 61.8% वापसी के स्तर 8670 के पास से पलटा। तात्कालिक उतार-चढ़ाव पर वायदा एक्सपायरी और अमेरिकी फेडरल रिजर्व की बैठक के नतीजों का असर रहेगा। हालाँकि हमें उम्मीद है कि मौजूदा उतार-चढ़ाव में निफ्टी 8200 के समर्थन स्तर को नहीं तोड़ेगा, जहाँ कई समर्थन स्तर बन रहे हैं। जून की तलहटी 7940 से पिछले हफ्ते के ऊपरी स्तर 8654 तक की उछाल की 61.8% वापसी का स्तर लगभग 8200 पर ही है। इसके अलावा 200 ईएमए 8256 पर है। इसलिए आने वाले सत्रों में 8300 से नीचे के स्तर आने पर उसे खरीदारी के अवसर की तरह इस्तेमाल करना चाहिए। आज के कारोबार में निफ्टी स्पॉट के बाधा स्तर 8400, 8440 और समर्थन स्तर 8350, 8330 पर हैं।

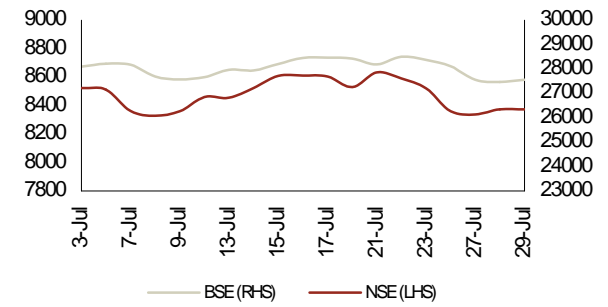
निफ्टी पर नजर

| | निफ्टी (स्पॉट) | निफ्टी फ्यूचर (जुलाई) | कॉस्ट ऑफ कैरी (%) | निफ्टी वायदा खुले सौदे (ओआई) | पुट कॉल रेश्यो ओ.आई. | पुट कॉल रेश्यो मात्रा | निफ्टी एटीएम आई.वी. |
|----------------|----------------|-----------------------|-------------------|------------------------------|----------------------|-----------------------|---------------------|
| वर्तमान | 8375 | 8378 | 11.33 | 24574200 | 0.94 | 0.79 | 15.55 |
| पिछला | 8337 | 8351 | 30.54 | 24942925 | 0.90 | 0.88 | 15.41 |
| % बदलाव | 0.46 | 0.32 | - | -1.48 | - | - | - |

एक-दिनी (इंट्रा-डे) रणनीति

| शेयर | सलाह | रुझान | रणनीति | लक्ष्य 1 | लक्ष्य 2 | घाटा काटें | लॉट | |
|---------------------------|---------------------|----------------|--------|---------------|----------|------------|--------|------|
| अमारा राजा बैटरीज | जुलाई फ्यूचर खरीदें | 876-880 में | तेजी | वायदा खरीदारी | 892 | 905 | 864 | 250 |
| क्रॉम्प्टन ग्रीव्स | जुलाई फ्यूचर बेचें | 179.50-180 में | मंदी | वायदा बिकवाली | 178 | 175.20 | 181.70 | 2000 |

सेंसेक्स-निफ्टी



संस्थागत गतिविधियाँ

| | एफआईआई (नकद) | डीआईआई |
|--------------------------------|--------------|--------|
| शुद्ध निवेश (करोड़ रु.) | -186.24 | 642.69 |

एडीआर (डॉलर)

| | मूल्य | बदलाव | % बदलाव |
|------------------------|-------|-------|---------|
| एचडीएफसी बैंक | 61.6 | 0.1 | 0.2 |
| डॉ. रेड्डीज लैब | 58.6 | 1.1 | -1.9 |
| टाटा मोटर्स | 29.2 | -0.4 | -1.3 |
| आईसीआईसीआई बैंक | 9.4 | 0.1 | -1.3 |
| इन्फोसिस | 17.0 | -0.1 | 0.4 |
| विप्रो | 12.3 | 0.1 | 0.8 |

सेंसेक्स गतिविधियाँ

| | | | | |
|------------------------------|------------------------------|---------------------------|------------------------------|-----------------------------|
| Infosys 1085.2 2.0% | Maruti 4274.0 1.9% | BHEL 283.2 1.8% | L&T 1789.7 1.8% | Airtel 416.4 1.6% |
| Tata Motors 376.3 1.6% | ICICI Bank 289.2 1.5% | Wipro 564.4 1.4% | Hero Moto 2566.3 1.4% | Vedanta 130.4 1.4% |
| Sun Pharma 830.0 1.0% | Opla 677.7 1.0% | Hindalco 106.4 0.9% | Bajaj Auto 2495.2 0.8% | HDFC 1311.7 0.6% |
| Tata Steel 250.7 0.5% | Jindal Steel 75.1 0.3% | TCS 2508.1 0.3% | HDFC Bank 1108.0 0.1% | M&M 1315.3 0.0% |
| ONGC 269.9 0.0% | Coal India 420.2 -0.2% | HUL 899.6 -0.6% | Dr. Reddy 3713.2 -0.9% | GAIL 348.2 -1.1% |
| NTPC 135.3 -1.2% | REL 995.5 -1.4% | SBI 253.7 -2.2% | ITC 304.0 -2.3% | Tata Power 68.4 -3.6% |



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